



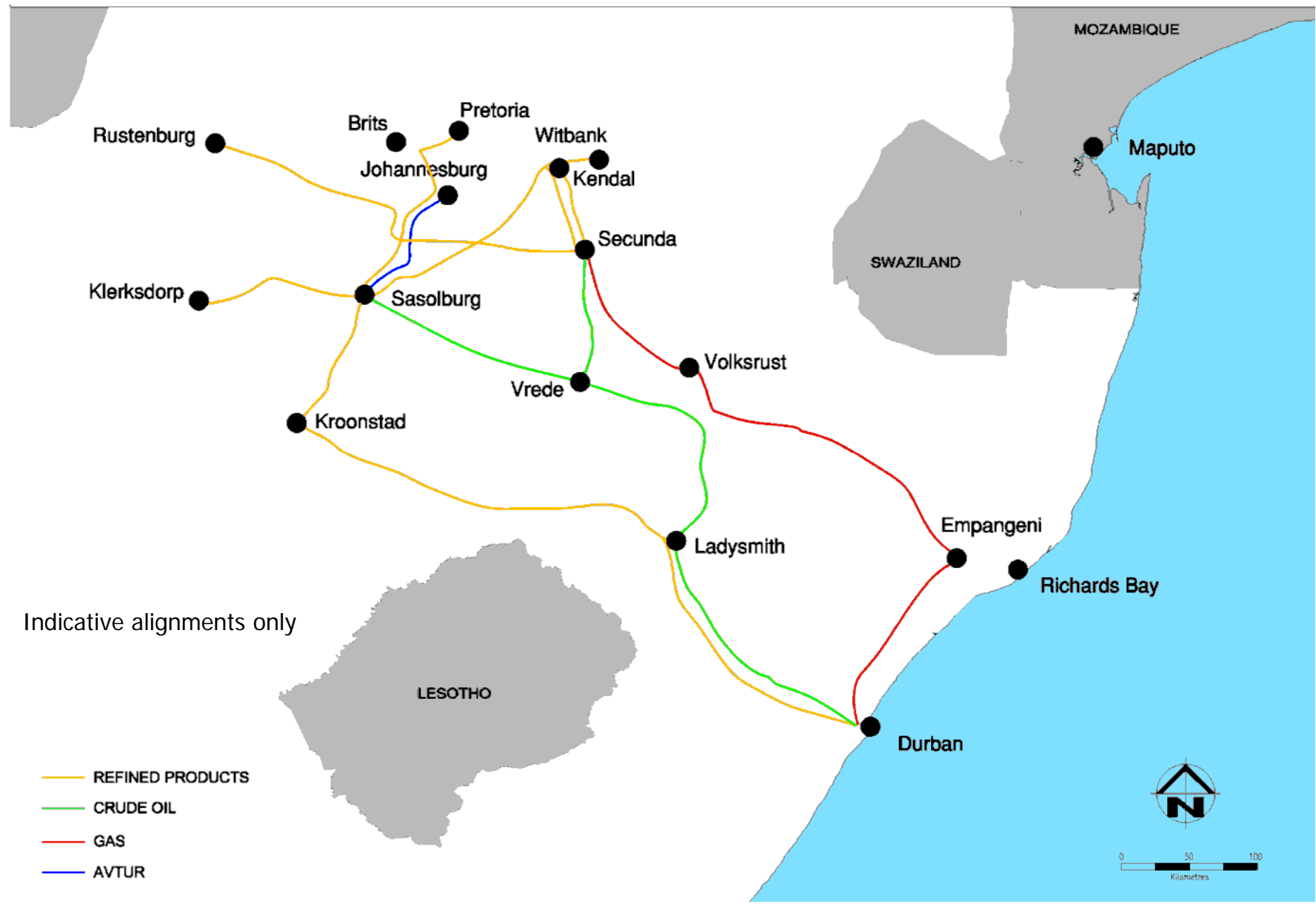
PROGRAMME			
1	Introduction	Chris Wells: Acting Group Chief Executive	09:00 – 09:15
2	Policy & Regulation context	Vuyo Kahla: Group Executive: Office of the Group Chief Executive	09:15 – 09:30
3	Infrastructure Plan Overview	Moira Moses: Group Executive: Transnet Capital Projects	09:30 – 09:45
4	Demand Forecast and Rail Planning	Francois Meyer: Planning Director, Rail: Group Planning	09:45 – 11:00
BREAK			
5	Pipeline Planning	Lennie Moodley: Chief Operating Officer: Transnet Pipelines	11:30 – 11:45
6	Port Planning	Moira Moses: Group Executive: Transnet Capital Projects Phumelele Motsoahae: Planning Specialist: Group Planning	11:45 – 12:15
7	Five-year Capital Investment Plan and Concluding remarks	Chris Wells: Acting Group Chief Executive	12:15 – 12:30
8	Questions and discussion		12:30 – 13:30

National Infrastructure Plan PIPELINES

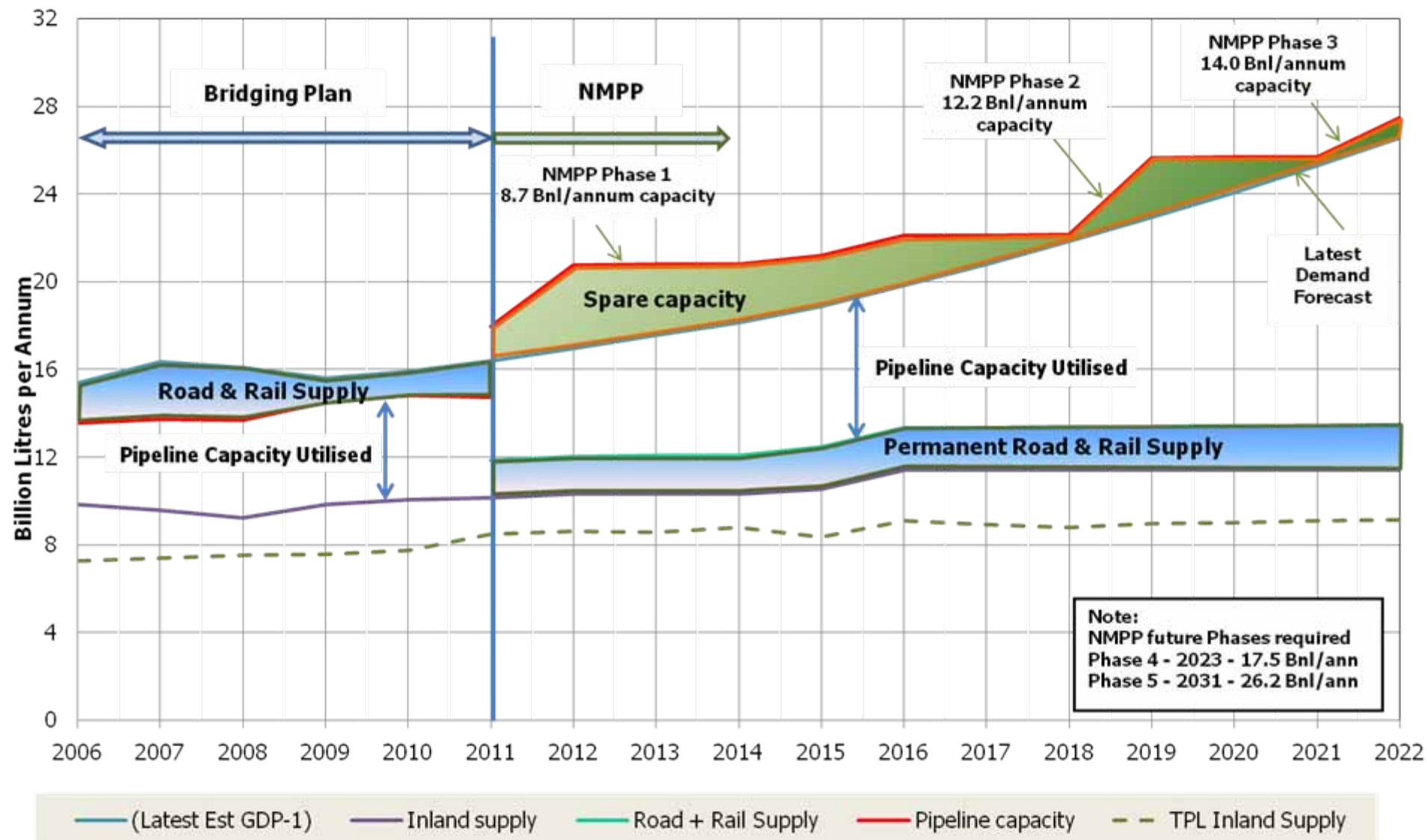
June 2009



Current National Pipeline Network



Inland Demand, the NMPP and the Bridging Plan

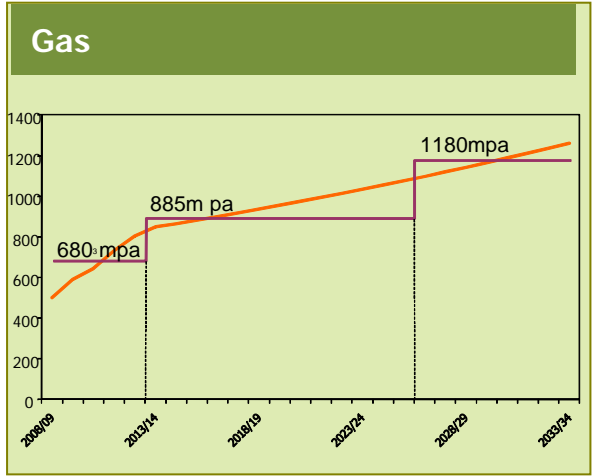
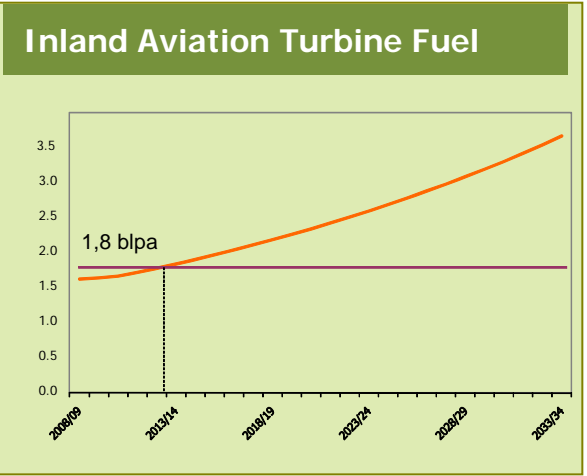
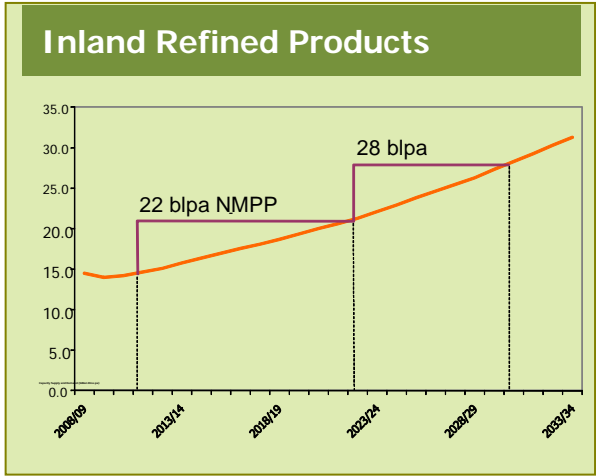
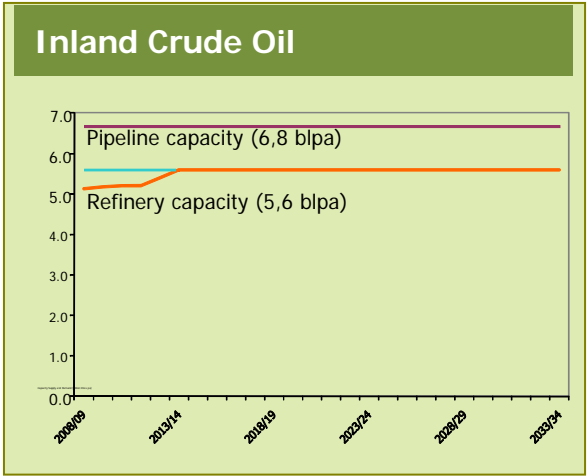




Pipelines

Addressable Fuels Demand Forecast

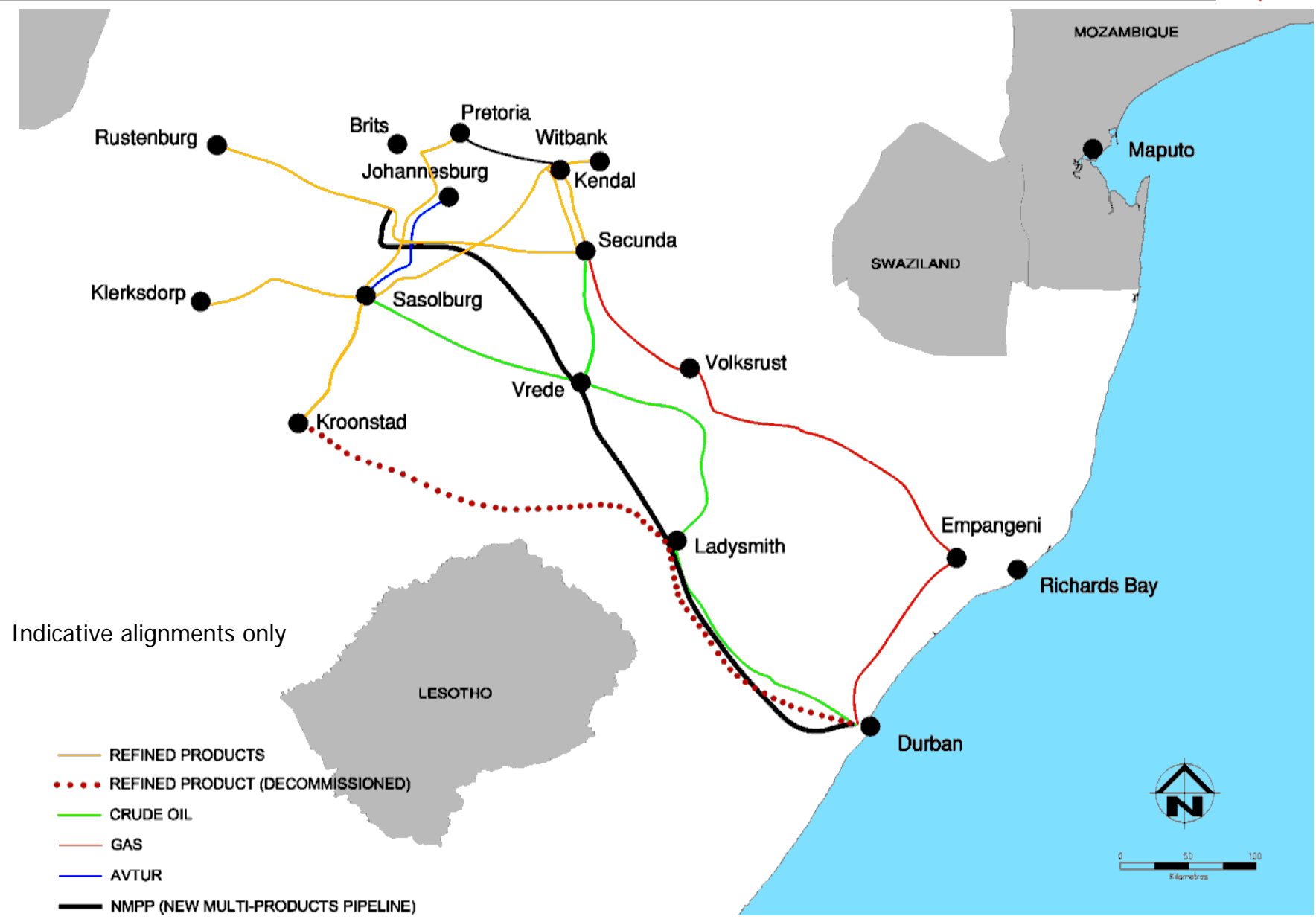
Product	08/09	09/10	10/11	11/12	12/13	13/14	18/19	23/24	28/29	33/34
Crude Oil (b.l)	5.1	5.2	5.2	5.2	5.4	5.6	5.6	5.6	5.6	5.6
Refined (b.l)	14.5	14.0	14.2	14.7	15.1	15.8	18.7	21.3	26.3	31.3
AvTur (b.l)	1.6	1.6	1.7	1.7	1.8	1.8	2.2	2.6	3.1	3.7
Gas (cub. m m ³)	501.8	589.7	643.9	733.7	804.9	848.1	936.4	1033.8	1141.4	1260.2



New Multi Product Pipeline expected to provide buffer capacity for all products

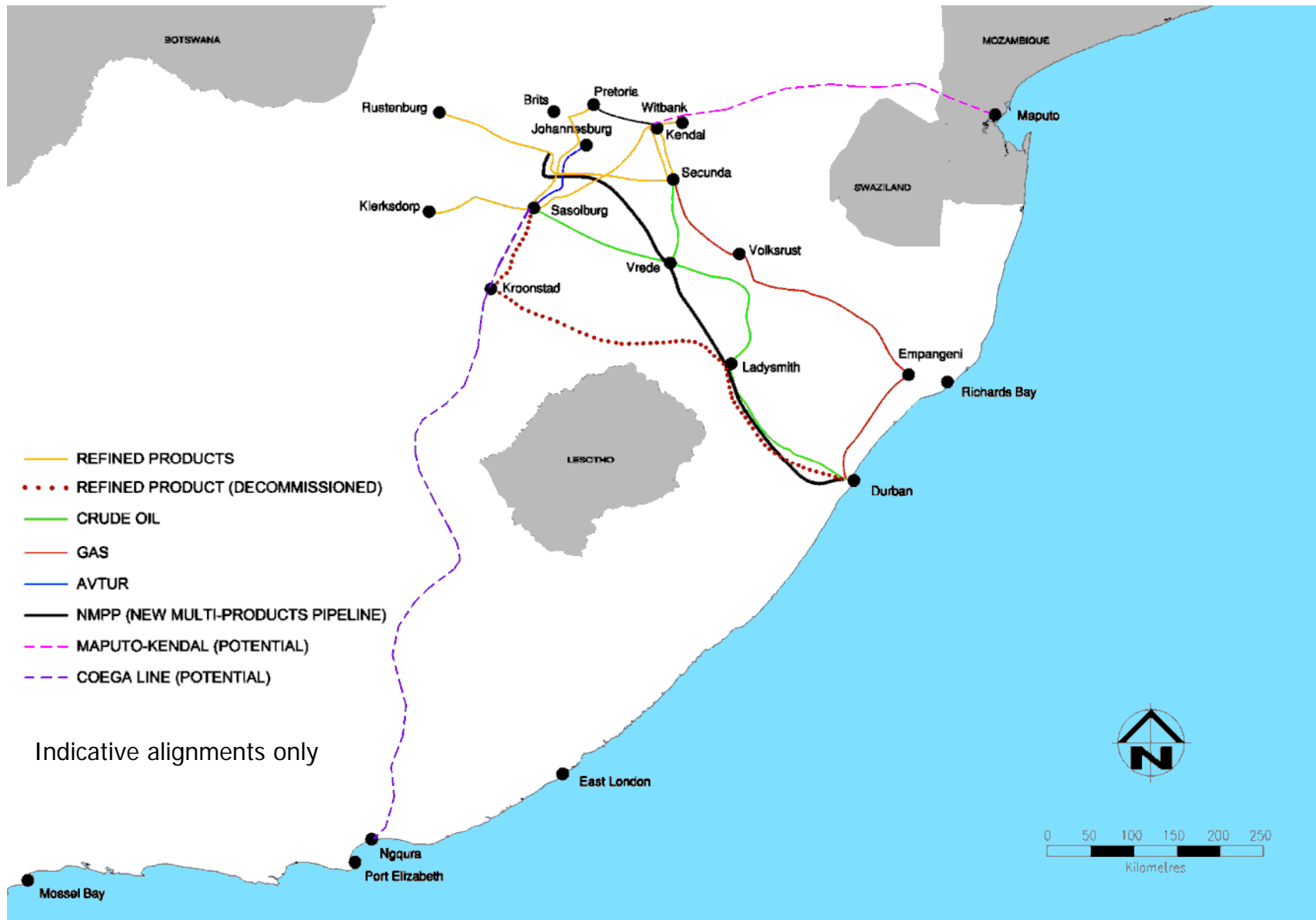
— Demand
— Capacity

Future National Pipeline Network



Indicative alignments only

Long-term National Pipeline Network



Indicative alignments only



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National Infrastructure Plan

July 2009

SA PORTS SYSTEM

PORT DEMAND FORECAST

PORT DEVELOPMENT PLANS

Cape Town
Saldanha Bay
Mossel Bay
Port Elizabeth
Ngqura
East London
Durban
Richards Bay

P
O
R
T
S

P
L
A
N

THE SOUTH AFRICAN PORTS SYSTEM

