

TRANSNET SOC Limited**Issuer Code: BITRA****("TRANSNET")**

The JSE Limited has granted additional listings to **TRANSNET SOC LIMITED**, with effect from 02 June 2021. This Applicable Pricing Supplement must be read in conjunction with the Programme Memorandum, dated 25 October 2011, prepared by Transnet SOC Ltd in connection with the Transnet SOC Ltd ZAR80,000,000,000 Domestic Medium Term Note and Commercial Paper Programme.

INSTRUMENT TYPE	FIXED RATE NOTE
Bond Code	TN27
ISIN No.	ZAG000046681
Tap Amount	R 12,000,000.00
Total Amount Following Tap Issue	R 7,525,000,000.00
Issue Price	99.02745%
Coupon	8.9%
Coupon Rate Indicator	Fixed
Trade Type	Yield
Final Maturity Date	14 November 2027
Books Close Date	04 May, 04 November
Interest Date(s)	14 May, 14 November
Last Day to Register	by 17h00 on 03 May, 03 November
Issue Date	02 June 2021
Date Convention	Following
Interest Commencement Date	14 November 2007
First Interest Date	14 May 2008

Additional Information Senior Unsecured Fixed Rate Notes

INSTRUMENT TYPE

FIXED RATE NOTE

Bond Code	TN30
ISIN No.	ZAG000120312
Tap Amount	R 5,000,000.00
Total Amount Following Tap Issue	R 4,872,000,000.00
Issue Price	99.67504%
Coupon	10.5%
Coupon Rate Indicator	Fixed
Trade Type	Yield
Final Maturity Date	09 October 2030
Books Close Date	30 March, 29 September
Interest Date(s)	09 April, 09 October
Last Day to Register	by 17h00 on 29 March, 28 September
Issue Date	07 May 2021
Date Convention	Following
Interest Commencement Date	9 October 2014
First Interest Date	9 April 2015
Additional Information	Senior Unsecured Fixed Rate Notes

INSTRUMENT TYPE

FIXED RATE NOTE

Bond Code	TN40
ISIN No.	ZAG000120320
Tap Amount	R 28,000,000.00

Total Amount Following Tap Issue	R 4,978,000,000.00
Issue Price	99.67504%
Coupon	10.5%
Coupon Rate Indicator	Fixed
Trade Type	Yield
Final Maturity Date	09 October 2040
Books Close Date	30 March, 29 September
Interest Date(s)	09 April, 09 October
Last Day to Register	by 17h00 on 29 March, 28 September
Issue Date	02 June 2021
Date Convention	Following
Interest Commencement Date	9 October 2014
First Interest Date	9 April 2015
Additional Information	Senior Unsecured Fixed Rate Notes

01 June 2021

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

