

**TRANSNET SOC Limited**

**Issuer Code: BITRA**

**("TRANSNET")**

Tap Issuance Announcement – TN40

The JSE Limited has granted a listing to **TRANSNET SOC LIMITED**, with effect from **03 March 2021**.

<b>INSTRUMENT TYPE:</b>	<b>FIXED RATE NOTE</b>
<b>Tap Amount</b>	<b>R 100,000,000.00</b>
<b>Total Amount Following Tap Issue</b>	<b>R 4,950,000,000.00</b>
<b>Bond Code</b>	TN40
<b>Nominal Issued</b>	R 100,000,000.00
<b>Issue Price</b>	89.74032%
<b>Coupon</b>	10.75%
<b>Coupon Rate Indicator</b>	Fixed
<b>Trade Type</b>	Yield
<b>Final Maturity Date</b>	09 October 2040
<b>Books Close Date</b>	30 March, 29 September
<b>Interest Date(s)</b>	09 April, 09 October
<b>Last Day to Register</b>	by 17h00 on 29 March, 28 September
<b>Issue Date</b>	<b>03 March 2021</b>
<b>Date Convention</b>	Following
<b>Interest Commencement Date</b>	09 October 2014

<b>First Interest Date</b>	09 April 2015
<b>ISIN No.</b>	ZAG000120320
<b>Additional Information</b>	Senior Unsecured Fixed Rate Notes

2 March 2021

Debt Sponsor

The Standard Bank of South Africa Limited