

TRANSNET SOC Limited**Issuer Code: BITRA****("TRANSNET")**

The JSE Limited has granted an additional listing to **TRANSNET SOC LIMITED**, with effect from 09 June 2021. This Applicable Pricing Supplement must be read in conjunction with the Programme Memorandum, dated 25 October 2011, prepared by Transnet SOC Ltd in connection with the Transnet SOC Ltd ZAR80,000,000,000 Domestic Medium Term Note and Commercial Paper Programme.

INSTRUMENT TYPE	FIXED RATE NOTE
Tap Amount	R 5,000,000.00
Total Amount Following Tap Issue	R 7,530,000,000.00
Bond Code	TN27
Nominal Issued	R 5,000,000.00
Issue Price	99.16826%
Coupon	8.9%
Coupon Rate Indicator	Fixed
Trade Type	Yield
Final Maturity Date	14 November 2027
Books Close Date	04 May, 04 November
Interest Date(s)	14 May, 14 November
Last Day to Register	by 17h00 on 03 May, 03 November
Issue Date	09 June 2021
Date Convention	Following
Interest Commencement Date	14 November 2007

First Interest Date	14 May 2008
ISIN No.	ZAG000046681
Additional Information	Senior Unsecured Fixed Rate Notes

07 June 2021

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

