

**Transnet SOC Limited**

(Incorporated in the Republic of South Africa)

(Registration Number: 1990/000900/30)

Issuer Bond Code: BITRA

("Transnet", the "Company" or the "Issuer")

The JSE Limited has granted additional listings to **TRANSNET SOC LIMITED**, with effect from 31 August 2021. These Applicable Pricing Supplements must be read in conjunction with the Programme Memorandum, dated 25 October 2011, prepared by Transnet SOC Ltd in connection with the Transnet SOC Ltd ZAR80,000,000,000 Domestic Medium Term Note and Commercial Paper Programme.

<b>INSTRUMENT TYPE</b>	<b>FIXED RATE NOTE</b>
<b>Tap Amount</b>	<b>R 25,000,000.00</b>
<b>Total Amount Following Tap Issue</b>	<b>R 7,605,000,000.00</b>
<b>Bond Code</b>	TN27
<b>Nominal Issued</b>	R 25,000,000.00
<b>Issue Price</b>	98.83671%
<b>Coupon</b>	8.9%
<b>Coupon Rate Indicator</b>	Fixed
<b>Trade Type</b>	Yield
<b>Final Maturity Date</b>	14 November 2027
<b>Books Close Date</b>	04 May, 04 November
<b>Interest Date(s)</b>	14 May, 14 November
<b>Last Day to Register</b>	by 17h00 on 03 May, 03 November
<b>Issue Date</b>	31 August 2021
<b>Date Convention</b>	Following
<b>Interest Commencement Date</b>	14 May 2021
<b>Next Interest Payment Date</b>	14 November 2021

<b>ISIN No.</b>	ZAG000046681
<b>Additional Information</b>	Senior Unsecured Fixed Rate Notes
<b>INSTRUMENT TYPE</b>	<b>FIXED RATE NOTE</b>
<b>Tap Amount</b>	<b>R 50,000,000.00</b>
<b>Total Amount Following Tap Issue</b>	<b>R 5,028,000,000.00</b>
<b>Bond Code</b>	TN40
<b>Nominal Issued</b>	R 50,000,000.00
<b>Issue Price</b>	92.80339%
<b>Coupon</b>	10.75%
<b>Coupon Rate Indicator</b>	Fixed
<b>Trade Type</b>	Yield
<b>Final Maturity Date</b>	09 October 2040
<b>Books Close Date</b>	30 March, 29 September
<b>Interest Date(s)</b>	09 April, 09 October
<b>Last Day to Register</b>	by 17h00 on 29 March, 28 September
<b>Issue Date</b>	31 August 2021
<b>Date Convention</b>	Following
<b>Interest Commencement Date</b>	09 April 2021
<b>Next Interest Payment Date</b>	09 October 2021
<b>ISIN No.</b>	ZAG000120320
<b>Additional Information</b>	Senior Unsecured Fixed Rate Notes

27 August 2021

**Debt Sponsor**

Absa Corporate and Investment Bank, a division of Absa Bank Limited

