

Transnet SOC Limited

(Incorporated in the Republic of South Africa)

(Registration Number: 1990/000900/30)

Issuer Bond Code: BITRA

(“**Transnet**”, the “**Company**” or the “**Issuer**”)

TAP ISSUE

The JSE Limited has granted an additional listing to **TRANSNET SOC LIMITED**, with effect from 16 September 2021. This Applicable Pricing Supplement must be read in conjunction with the Programme Memorandum, dated 25 October 2011, prepared by Transnet SOC Ltd in connection with the Transnet SOC Ltd ZAR80,000,000,000 Domestic Medium Term Note and Commercial Paper Programme.

INSTRUMENT TYPE	FIXED RATE NOTE
Tap Amount	R 30,000,000.00
Total Amount Following Tap Issue	R 5,088,000,000.00
Bond Code	TN40
Nominal Issued	R 30,000,000.00
Issue Price	92.85119%
Coupon	10.75%
Coupon Rate Indicator	Fixed
Trade Type	Yield
Final Maturity Date	09 October 2040
Books Close Date	30 March, 29 September
Interest Date(s)	09 April, 09 October
Last Day to Register	by 17h00 on 29 March, 28 September
Issue Date	16 September 2021
Date Convention	Following

Interest Commencement Date	09 April 2021
Next Interest Payment Date	09 October 2021
ISIN No.	ZAG000120320
Additional Information	Senior Unsecured Fixed Rate Notes

14 September 2021

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

