TRANSNET PORT TERMINALS

MINING INDABA

CAPE TOWN

03 – 06 FEB 2025

Transnet Overview

Transnet Freight Rail

- Owns the largest railway in Africa and is among the top 10 freight railways in the world
- Provides strategic links between ports, terminals and production hubs in the SADC region
- Maintains 30 400km of railway track (80% of Africa's total rail)
- 1 500km dedicated heavy haul lines
- Runs 1 200 trains per day
- Operates the award-winning luxury Blue Train

Transnet Engineering

- Manufacturing division of Transnet, with 143 depots and six main factories
- Core capabilities in research, design, testing, manufacturing, remanufacturing, assembly and maintenance of railway rolling stock, including locomotives, freight wagons, passenger coaches and port equipment
- Expanded its products offerings not just locally, but also in the continent and the world

Transnet National Ports Authority

- 8 Commercial seaports along 2 798km of coastline
- Plans, provides, maintains and improves port infrastructure
- Provides marine-related services, including dredging, aids to navigation, ship repairs and marine operations

Transnet Port Terminals

- 16 sea cargo terminals across 7 commercial ports
- 3 inland terminals in KZN, Northern Cape and North West
- Cargo handling across four sectors namely: containers, mineral and agricultural bulk, break bulk and automotive (roll-on roll-off/RORO)

Transnet Pipelines

- Owns, operates and maintains a 3 116km network of crude, gas and multi-product pipelines in South Africa

Pipelines market share:

- Transports 65% of the total inland demand of refined petroleum products
- More than 70% of all jet fuel requirements for OR Tambo Airport
- 100% crude requirements for Natref
- 100% methane-rich gas from Secunda to KZN

Transnet Property

- One of South Africa's most significant property owners with a national footprint
- Manages a portfolio of properties used for core operations and investment properties generating revenue from external tenants
- Provides specialised property services including valuations, municipal valuations, roll analysis, land surveys, drawing of plans and deeds management

Overview of Transnet Port Terminals (TPT)

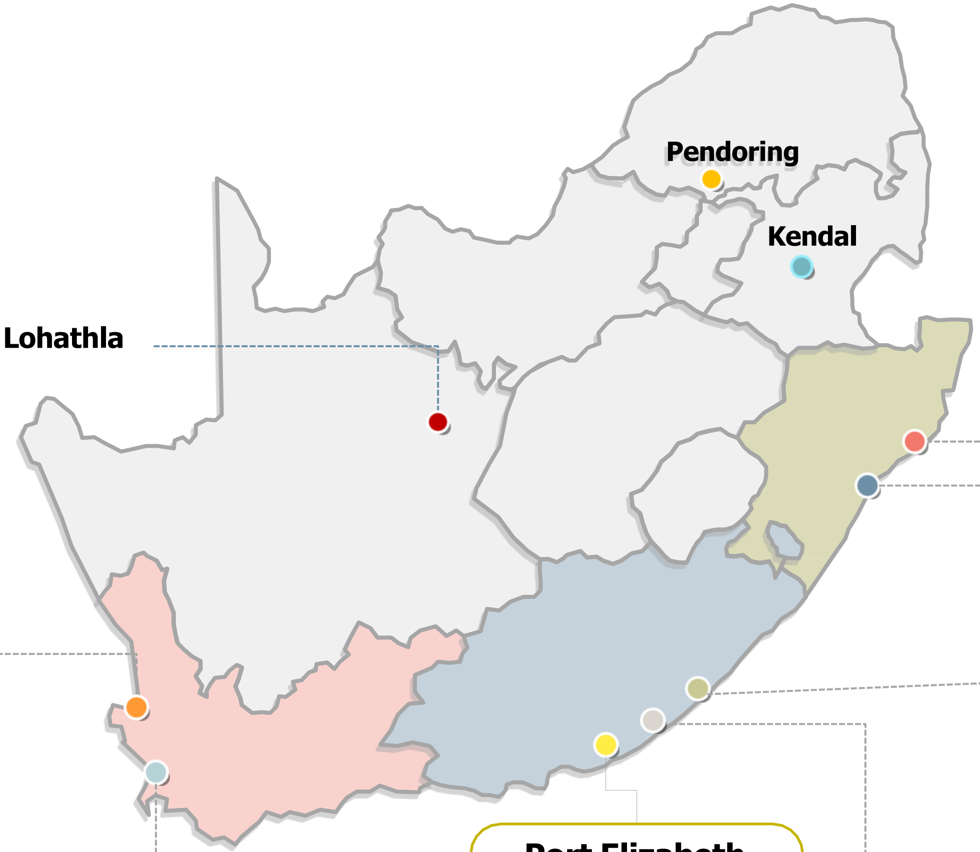
TPT operates:
- Sixteen (16) port terminals in seven (7) South African commercial ports
- 3 Inland Terminals

Inland Terminals

Lohathla Inland Terminal
- Pit to Port service moving manganese
- Terminal Capacity: 1.2 mt
- Actual Volume 2018/19*: 1 040 932 mt

Pendoring Inland Terminal
- Pit to Port service moving chrome
- Terminal Capacity: 1.2mt
- Actual Volume 2018/19*: 118 222 mt.

Kendal Inland Terminal
- Pit to Port service moving coal
- Terminal Capacity: 1.5mt
- Actual Volume 2018/19*: 248 039 mt



Saldanha
- Bulk (Iron ore)
- Breakbulk

Cape Town
- Containers
- Breakbulk

Port Elizabeth
- Containers
- Break bulk
- Bulk
- Automotive

Richards Bay
- Bulk
- Containers
- Break bulk

Durban
- Containers
- Break bulk
- Agri-bulk
- Automotive

East London
- Containers
- Break bulk
- Agri-bulk
- Automotive

Ngqura
- Containers

Richards Bay Terminals

- Richards Bay is South Africa's largest port, and handles large volumes of coal exports through the Richards Bay Coal Terminal and the Richcor rail corridor.

- The port also provides dry bulk, liquid bulk and multi-purpose terminals to handle mining, industrial and agricultural cargoes

- Potential for major expansions in all port precincts.

BULK AND BREAKBULK CAPACITY
- Berths 13
- Draft 15.5m (average)
- Cargo Mineral bulk, project cargo

New Equipment:
- 75 dumpers
- 35 payloaders

The industrial heartbeat of KZN

East London Terminals

- East London Transnet Port Terminals consist of facilities & Infrastructure that enable efficient container ,break bulk / livestock, bulk ores/ grain and auto exports/imports and exports.

- The draft limitations of the Terminal will be eliminated with the effective implementation of further Port development plans and infrastructure refurbishment or procurement.

Container 93K TEU

Bulk

66k tons

Multi Purpose:

720k tons

Automotive

157k units

Equipment

- 4 Straddle carriers

Igniting EC’s Economic Potential

Port Elizabeth Terminal

- Port Elizabeth has historically provided port services to the Eastern Cape region. These include container, automotive, multi-purpose and bulk terminals, and facilities for the fishing industry.

- The development of the Port of Ngqura has provided an opportunity to relocate the bulk operations, with the option of expanding container operations and redeveloping the vacated sites on the southern portion of the port with additional vehicle handling facilities and a commercial development.

Breakbulk (MPT)

Capacity: 6m tons

Equipment:
7 - Haulers
18 – Trailers
10 – Forklifts

Bulk

Capacity: 5m tons

Equipment:
2 - Loader/Unloader
2 - Tipler
2 – Stacker
3 – Reclaimer

Container:

Equipment:
2 – STS Crane
1 - Mobile crane
11 - Straddles
6 – Haulers
13 – Trailers

Container 300k

PE AUTOMOTIC CAPACITY
- Capacity 180,000 fully built units
- Berths 1

Cargo New and second-hand vehicles and high and heavy cargo
- Features 92,000 parking bays, car wash facilities, rail connectivity

Leading in Manganese Export in EC

Saldanha Terminal

- South Africa's deepest natural port in Southern Africa.
- Iron ore export jetty provides berthing for large dry bulk and liquid bulk vessels.
- Multi-purpose terminal export jetty provides berthing for break bulk vessels.
- The port has the potential for expansion to support the adjacent industrial development.

Bulk
60m tons

BULK CAPACITY

- Capacity 60 million tons per annum
- Berths 2
- Cargo Iron ore
- Equipment:
  - 4 x 10 000 tph stacker/reclaimers
  - 2 x 10 000 tph ship loaders
  - 2 x 8 000 tph rotating tipplers
  - 26 km conveyors

BREAKBULK CAPACITY

- Capacity 10 200 million tons per annum
- Berths 4
- Cargo manganese, mineral sands, lead, zinc and copper concentrate, cold rolled steel, rock phosphate etc.
- Equipment:
  - 10 x Forklifts
  - 30 x Loading Skips (SWL 25 tons)
  - 2 x Front End Loaders
  - 9 x Trucks (horse and trailer)
  - 11 x Terberg Haulers
  - 1 x NRCS approved weighbridge
  - 2 x Mobile Ship Loaders (450 tph)

Multi-Purpose
10 200m tons

Africa's largest Ore Export Hub

TPT Customers – Richards Bay

TRANSNET

PMC PALABORA MINING COMPANY

tradekor group

ARXO RESOURCES LIMITED

oza holdings™

petmin

ChromTech

ArcelorMittal

GRINDROD

KBH INDUSTRIAL

GLENCORE South Africa

unicoal

FOSKOR

GLENCORE xstrata

samancor Cr

AIT Your partner in mining & logistics excellence

SOUTH32

tharisa

TPT Customers

TRANSNET

East London

Tshipi é Ntle Manganese Mining
Quality. First. Always.

Port Elizabeth

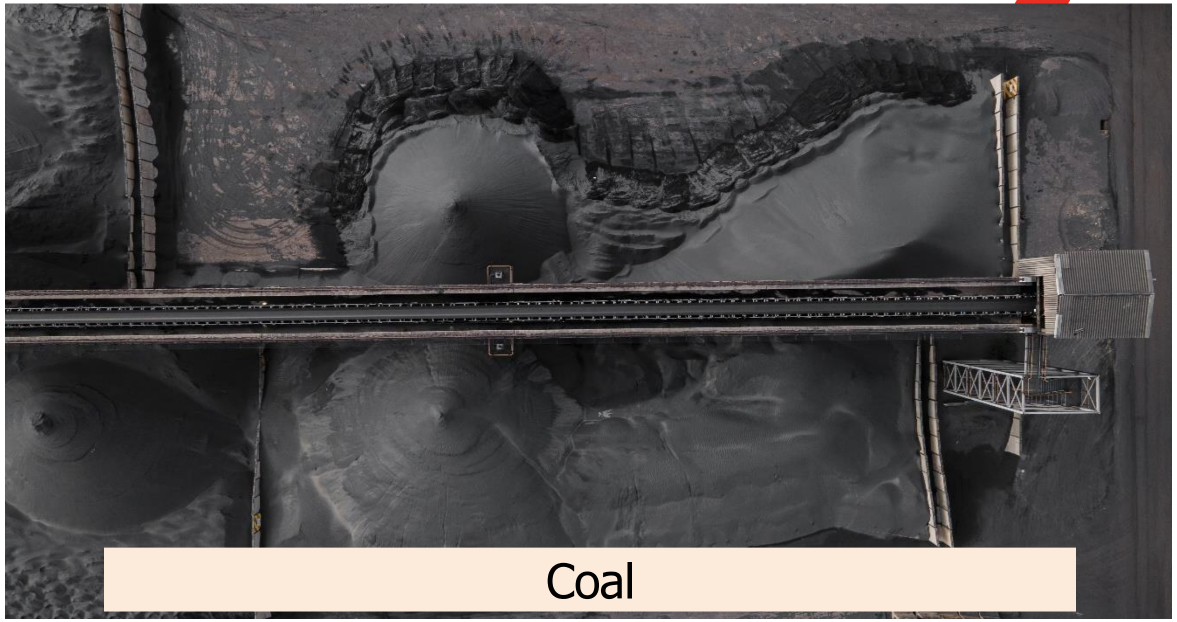
SOUTH32
ASSMANG MANGANESE
Kalagadi manganese
HOTAZEL MANGANESE MINE
UMK UNITED MANGANESE OF KALAHARI
Tshipi é Ntle Manganese Mining
Quality. First. Always.
KUDUMANE MANGANESE RESOURCES
EMANG MMOGO MINING RESOURCES
SEBILO RESOURCES

Saldanha

AngloAmerican KUMBA IRON ORE
AFRIMAT
SEDIBENG IRON ORE (PTY) LIMITED
ASSMANG

Commodities

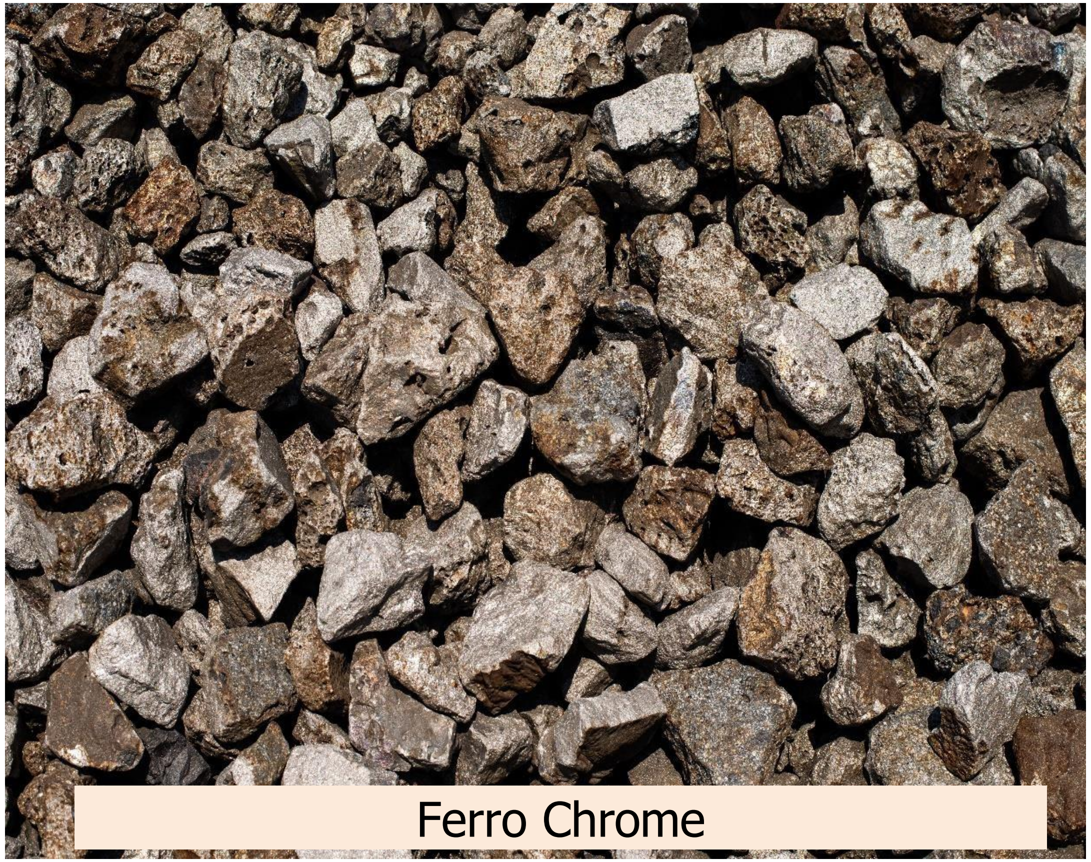

Chrome


Coal


Manganese

Commodities

TRANSNET



Ferro Chrome

Iron Ore

*Streamlined logistics for South Africa’s minerals

*Decades of partnership and leading economic growth

*Skilled workforce for operational efficiency

TPT bulk milestones and proud moments

TPT Brochures

SCAN ME

Thank you

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